



**United
Distributors
Pakistan
Limited**

RIGHT SHARES

We are pleased to notify our shareholders that unpaid rights have been credited into their respective CDS Accounts with CDC in book entry form as per their entitlement @ 100% i.e. 100 shares for every 100 shares held in their names as at close of business on January 8, 2014.

The last date of payment of subscription amount and other pertinent dates are as under:

Activity	Date
Subscription of Right offer start date	January 22, 2014
Date of commencement of trading of Unpaid Rights at Stock Exchanges	January 27, 2014
Last date of trading of unpaid Right	February 28, 2014
Last date of subscription of Right offer	March 7, 2014
Date of credit of Right Shares into CDS	March 28, 2014

The subscription payment can be made by cash, or crossed cheque, or pay order, or bank draft to the credit of "United Distributors Pakistan Limited Right Shares Subscription Account" in all branches of Habib Metropolitan Bank Limited in Pakistan.

Intimation letters about credit of unpaid Right into CDS have been dispatched to the shareholders at their given addresses.

CDS shareholders who opt to subscribe their Rights are requested to please contact their Participant or the CDC investor Account Services Department (IAS) for obtaining the Right Subscription Request (RSR) as early as possible.

The Right Letters to Shareholders holding shares in physical form are being dispatched at their addresses registered with our Share Registrar M/s Central Depository Company of Pakistan Limited (CDC), CDC House, 99-B, Block-B, S.M.C.H.S, Main Shahrah-e-Faisal, Karachi-74400.

The shareholders holding shares of the company in physical form should please note that under the CDC applicable Right Share procedures, they can convert their Letter of Right (Lor) in book entry form by depositing in their own CDS Account (IAS account or sub account maintained with participant) and no credit of the Right shares will be allowed in CDS against subscription of physical Letter of Right.

In case of Non-Resident Pakistani/Foreign shareholders, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, United Distributors Pakistan Limited at the Head Office situated at 9th Floor, NIC Building, Abbasi Shaheed Road, Karachi-75530 Pakistan of the Company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP/Passport well before the last date of payment i.e. March 7, 2014.

For any clarification/information, the shareholders are requested to contact our Shares Registrar M/s Central Depository Company of Pakistan Limited (CDC) CDC House, 99-B, Block-B, S.M.C.H.S, Main Shahrah-e-Faisal, Karachi-74400. Phone No: 0800-23275 (CDCPL).

By Order of the Board

Adnan Ahmed Feroze
Company Secretary

Karachi
January 21, 2014.